

31 October 2016

LIMITLESS EARTH PLC
("Limitless" or the "Company")

UNAUDITED HALF-YEARLY RESULTS FOR THE SIX MONTHS ENDED 31 JULY 2016

The Company is pleased to announce its half-yearly result for the six months to 31 July 2016.

CHIEF EXECUTIVE'S STATEMENT

Limitless is a proactive investing company that focuses on making investments in and assisting companies that show the potential to generate returns through capital appreciation. The directors look to make investments into small companies which have clear routes to value appreciation and which operate in sectors with long term growth prospects that are driven by demographic change. Examples of such sectors include Cleantech, Life Sciences and Technology.

During the reporting period, the Company invested US\$300,000, approximately £200,000, by way of 8 per cent. convertible senior notes, in Exogenesis Corporation, a private nanotechnology company which has developed nanoscale surface modification technology to, inter alia, improve the safety and efficacy of implantable medical devices and which is being used to develop next generation microscopy tools for DNA analysis.

The all other current investments are progressing in line with management expectations. For example, Chronix Biomedical is expected to start the listing process onto a regulated exchange in the coming months and Limitless's participation in the initial funding should provide a good return to the shareholders of the Company.

The Board understands that cost control is important at all times and on behalf of the shareholders, the directors carefully keep operating costs to a minimum to preserve shareholder value.

For the period, Limitless made a net loss on operations of £65,477 and the unaudited balance sheet reflects the cash and cash equivalents at the reporting date of £1,242,626 and Investments held for trading totalling £1,296,443.

For further information, please contact:

Limitless Earth plc	www.limitlessearthplc.com
Guido Contesso - CEO	+44 7780 700 091
Cairn Financial Advisers LLP	+44 20 7213 0885
Nominated Adviser	www.cairnfin.com
Jo Turner/Tony Rawlinson	
Peterhouse Corporate Finance Limited	+44 20 7469 0930
Joint Broker	www.pcorpfin.com
Peter Greensmith	

**UNAUDITED INCOME STATEMENT AND
STATEMENT OF COMPREHENSIVE INCOME
6 MONTHS ENDED 31 JULY 2016**

	Notes	Unaudited 31/07/16	Unaudited 31/07/15	Audited 31/01/16
		£	£	£
Continuing operations				
Administration expenses		(66,702)	(87,230)	(180,821)
Operating loss		(66,702)	(87,230)	(180,821)
Finance Income		1,225	9,496	5,522
Loss before taxation		(65,477)	(77,734)	(175,299)
Taxation		-	-	-
Loss for the period		(65,477)	(77,734)	(175,299)
Total Comprehensive loss for the period		(65,477)	(77,734)	(175,299)
Loss attributable to:				
Equity Holders		(65,477)	(77,734)	(175,299)
Earnings per share:				
Basic and diluted loss per share	3	(0.10p)	(0.12p)	(0.27p)

There are no items of other comprehensive income.

**UNAUDITED STATEMENT OF FINANCIAL POSITION
AS AT 31 JULY 2016**

	Unaudited 31/07/16	Unaudited 31/07/15	Audited 31/01/16
	£	£	£
Current assets			
Investments held for trading	1,296,443		1,088,341
Cash	1,242,626	2,668,320	1,530,404
	2,539,069	2,668,320	2,618,745
Total Assets	2,539,069	2,668,320	2,618,745
Current Liabilities			
Trade and other payables	(60,791)	(27,000)	(74,990)
Net Assets	2,478,278	2,641,320	2,543,755

Equity

Issued Share Capital	654,000	654,000	654,000
Share Premium	2,350,630	2,322,440	2,350,630
Share Warrant Reserve	14,095	42,285	14,095
Retained Earnings	(540,447)	(377,405)	(474,970)
Total Equity	2,478,278	2,641,320	2,543,755

**UNAUDITED CASH FLOW STATEMENT FOR THE
6 MONTHS ENDED 31 JULY 2016**

	Note	Unaudited 31/07/16 £	Unaudited 31/07/15 £	Audited 31/01/16 £
Cash flows from operating activities				
Net cash absorbed by operating activities	4	(80,901)	(72,730)	(118,331)
Cash Flows from Investing Activities				
Finance income received net		1,225	9,496	5,522
Purchase of investments		(208,102)	-	(1,088,341)
Net Cash Used in Investing activities		(206,877)	9,496	(1,082,819)
Net increase in cash		(287,778)	(63,234)	(1,201,150)
Cash at the beginning of period		1,530,404	2,731,554	2,731,554
Cash at the end of the period		1,242,626	2,668,320	1,530,404

**Statement of Changes in Shareholders'
Equity**

for the period ended 31 July 2016

	Share capital £	Share premium £	Share warrant reserve £	Retained earnings £	Total £
Audited Changes in Equity for the period ended 31 January 2015					
Comprehensive income					
Loss for the period	-	-		(299,672)	(299,672)
Total Comprehensive loss for the period	-	-		(299,672)	(299,672)
Transactions with owners					

Proceeds from share issue (net of expenses)	654,000	2,322,440	42,285	-	3,018,725
Total contributions by the owners	654,000	2,322,440	42,285	-	3,018,725
At 31 January 2015	654,000	2,322,440	42,285	(299,672)	2,719,054
Audited Changes in Equity for the period ended 31 January 2016					
Comprehensive income					
Loss for the period	-	-	-	(175,299)	(175,299)
Total Comprehensive loss for the period	-	-	-	(175,299)	(175,299)
Transactions with owners					
Warrant cancellation	-	28,190	(28,190)	-	-
Total contributions by the owners	-	28,190	(28,190)	-	-
At 31 January 2016	654,000	2,350,630	14,095	(474,971)	2,543,755
Un audited Changes in Equity for the period ended 31 July 2016					
Comprehensive income					
Loss for the period					
Total Comprehensive loss for the period				(65,477)	(65,477)
Total contributions by the owners	-	-	-	(65,477)	(65,477)
At 31 July 2016	654,000	2,350,630	14,095	(540,448)	2,478,278

NOTES TO THE FINANCIAL STATEMENTS

1. General Information

Limitless Earth plc is a company incorporated and domiciled in England and Wales. The Company's ordinary shares are traded on AIM of the London Stock Exchange. The address of the registered office is 30 Percy Street, London W1T 2DB.

The principal activity of the Company is that of an investment company pursuing a strategy that focuses on making investments in and assisting companies which exhibit the potential to generate returns of many multiples through capital appreciation. Typically, Limitless invests in small companies where there are clear catalysts for value appreciation and the companies are operating in sectors exhibiting long term growth linked to demographic change.

2. Accounting policies

The principal accounting policies are summarised below. They have all been applied consistently throughout the period covered by these financial statements.

Basis of preparation

The interim financial information set out above does not constitute statutory accounts within the meaning of the Companies Act 2006. It has been prepared on a going concern basis in accordance with the recognition and measurement criteria of International Financial Reporting Standards (IFRS) as adopted by the European Union.

The financial statements have been prepared under the historical cost convention.

The interim financial information for the six months ended 31 July 2016 has not been reviewed or audited. The interim financial report has been approved by the Board on 26 October 2015.

3. Loss per share

The basic earnings per share is calculated by dividing the earnings attributable to ordinary shareholders by the weighted average number of ordinary shares outstanding during the period. Diluted earnings per share is computed using the same weighted average number of shares during the period adjusted for the dilutive effect of share warrants and convertible loans outstanding during the period.

	Unaudited 31/07/16	Unaudited 31/07/15	Audited 31/01/16
Loss from continuing operations attributable to equity holders of the company	(65,476)	(77,734)	(175,299)
Weighted average number of ordinary shares in issue	65,400,000	65,400,000	65,400,000
	Pence	Pence	Pence
Basic and fully diluted loss per share from continuing operations	(0.10)	(0.12)	(0.27)

IAS 33 requires presentation of diluted earnings per share when a company could be called upon to issue shares that would decrease earnings per share or increase net loss per share. For a loss making company with outstanding share options and warrants, net loss per share would only be increased by the exercise of out-of-the money options and warrants. Since it seems inappropriate that option holders would act irrationally, no adjustment has been made to diluted earnings per share for out-of-the money options and warrants in the comparatives. There are no other diluting share issues.

4. Cash absorbed by operations

	Unaudited 31/07/2016 £	Unaudited 31/07/2015 £	Period to 31/01/2016 £
Loss for the period	(65,476.72)	(77,734.00)	(175,299.00)
Finance income	(1,225.40)	(9,496.00)	(5,522.00)

Increase /(decrease) in payables	(14,199.00)	14,500.00	62,490.00
Cash absorbed by operations	(80,901.12)	(72,730.00)	(118,331.00)

5. Copies of Interim Accounts

Copies of the interim results are available at the Group's web site at www.limitlessearthplc.com.